Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Ubicom Holdings, Inc.
Listing: Tokyo Stock Exchange
Securities code: 3937
URL: https://www.ubicom-hd.com/
Representative: Masayuki Aoki , CEO
Inquiries: Akisato Kitaoka ,Director, Executive General Manager of Corporate Division
Telephone: +81-3 (5803) 7339
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	1,744	17.5	410	30.9	395	25.0	263	(2.9)
June 30, 2025	1,484	(5.3)	313	4.8	316	6.6	271	36.2

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 292 million [19.8%]
For the three months ended June 30, 2025: ¥ 243 million [(13.8) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	21.78	-
June 30, 2025	22.42	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	8,346	5,832	69.8
March 31, 2026	7,975	6,025	75.5

Reference: Equity
As of June 30, 2026: ¥ 5,826 million
As of March 31, 2026: ¥ 6,018 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	40.00	40.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	7,383	23.2	1,511	15.9	1,520	18.1	1,056	18.4	87.11

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Radianceware Inc.)

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,249,920 shares
As of March 31, 2026	12,249,920 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	126,679 shares
As of March 31, 2026	126,679 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,123,241 shares
Three months ended June 30, 2025	12,123,241 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	5,166,446	4,675,381
Notes and accounts receivable - trade, and contract assets	1,449,456	1,591,468
Other	229,347	394,682
Allowance for doubtful accounts	(5,506)	(6,413)
Total current assets	6,839,744	6,655,119
Non-current assets		
Property, plant and equipment	111,903	341,945
Intangible assets		
Software	7,592	83,524
Software in progress	73,730	-
Goodwill	-	289,841
Right of use assets	187,629	218,707
Total intangible assets	268,952	592,073
Investments and other assets		
Investment securities	254,651	251,202
Investments in capital of subsidiaries and associates	58,490	61,080
Deferred tax assets	323,181	325,748
Other	118,316	119,583
Total investments and other assets	754,640	757,615
Total non-current assets	1,135,496	1,691,634
Total assets	7,975,240	8,346,754

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	85,034	90,573
Short-term borrowings	100,000	100,000
Current portion of long-term borrowings	862	87,684
Lease liabilities	109,177	126,450
Income taxes payable	228,053	133,733
Contract liabilities	798,079	932,645
Provision for bonuses	52,197	57,300
Other	305,988	423,481
Total current liabilities	1,679,393	1,951,867
Non-current liabilities		
Bonds payable	-	10,000
Long-term borrowings	-	256,160
Lease liabilities	71,354	86,993
Long-term accounts payable - other	-	1,260
Deferred tax liabilities	103,533	107,336
Retirement benefit liability	77,355	82,165
Asset retirement obligations	18,526	18,561
Total non-current liabilities	270,769	562,477
Total liabilities	1,950,162	2,514,344
Net assets		
Shareholders' equity		
Share capital	922,816	922,816
Capital surplus	829,456	829,456
Retained earnings	4,245,614	4,024,684
Treasury shares	(295,669)	(295,669)
Total shareholders' equity	5,702,218	5,481,288
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	38,703	41,675
Foreign currency translation adjustment	278,641	305,270
Remeasurements of defined benefit plans	(893)	(2,231)
Total accumulated other comprehensive income	316,450	344,713
Share acquisition rights	6,408	6,408
Total net assets	6,025,077	5,832,410
Total liabilities and net assets	7,975,240	8,346,754

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2026

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	1,484,622	1,744,092
Cost of sales	838,808	982,662
Gross profit	645,813	761,430
Selling, general and administrative expenses	332,157	350,931
Operating profit	313,655	410,498
Non-operating income		
Interest income	1,722	135
Dividend income	-	11
Foreign exchange gains	7,267	-
Share of profit of entities accounted for using equity method	1,461	1,865
Other	722	1,523
Total non-operating income	11,174	3,535
Non-operating expenses		
Interest expenses	2,018	2,582
Interest expenses of rental payments	5,951	3,442
Foreign exchange losses	-	6,893
Other	231	5,218
Total non-operating expenses	8,201	18,137
Ordinary profit	316,628	395,897
Extraordinary income		
Gain on sale of investment securities	-	14,122
Total extraordinary income	-	14,122
Extraordinary losses		
Loss on retirement of non-current assets	-	264
Total extraordinary losses	-	264
Profit before income taxes	316,628	409,755
Income taxes	44,876	145,756
Profit	271,752	263,999
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	271,752	263,999

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended June 30, 2026

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	271,752	263,999
Other comprehensive income		
Valuation difference on available-for-sale securities	6,116	2,972
Foreign currency translation adjustment	(41,536)	26,628
Remeasurements of defined benefit plans, net of tax	7,662	(1,338)
Total other comprehensive income	(27,757)	28,262
Comprehensive income	243,995	292,262
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	243,995	292,262
Comprehensive income attributable to non-controlling interests	-	-